OPTrust

OPSEU Pension Trust | Fiducie du régime de retraite du SEFPO

1 Adelaide St. E. Suite 1200
Toronto, Ontario M5C 3A7
Telephone: 416-681-6100
Toll-free: 1-800-637-0024
Fax: 416-681-6175
www.optrust.com

Membership Enrolment

Clear Form | Print

1. Personal Information

☐ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Other_____

Member's Last Name | First Name | Initials

Social Insurance Number ___ — ___ — ___

☐ Male ☐ Female

Marital Status: ☐ Married ☐ Common-law ☐ Separated ☐ Divorced ☐ Widowed ☐ Single

Former Last Name, if applicable

Date of Birth: YYYY MM DD

Home Address: No. and Street | Apt. No.

Home Telephone No. ( )

City/Town | Province: ON | Postal Code

Please complete an Identifying Benefit Recipients form (OPTRUST1015) obtained from your Human Resources Branch.

Please indicate if the OPTRUST1015 is: ☐ Attached ☐ To follow

2. Employment Information

Employment Type: ☐ Full-time ☐ Part-time ☐ Seasonal ☐ Unclassified

Ministry, Agency, Board, Commission | ☐ Former Member

Plan Membership Date: YYYY / MM / DD

Continuous Employment Date: YYYY / MM / DD

NOTE: If you have past eligible service with the Ontario Public Service or another employer and you wish to purchase or transfer this past eligible service, please complete an Application for Past Service Credit form (OPTRUST1036) obtained from your Human Resources Branch or the OPSEU Pension Trust.

Please indicate if the OPTRUST1036 is: ☐ Attached ☐ To follow ☐ Not applicable

3. Signatures

Member's Signature | Date

Ministry/ABC Official's Signature | Date

Business Telephone No. ( )_____

Personal information is collected on this form under the authority of Article 14.1 of the Ontario Public Employee's Union Pension Plan. It will be used to determine eligibility for benefits and to document/process payments. Questions about this collection should be directed to the Director, Member and Pensioner Services, 12th Floor, 1 Adelaide St., Toronto, Ontario M5C 3A7, Telephone (416) 681-6100, Toll Free in Canada 1-800-637-0024.

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For OPT Use Only

Client No._____

Keep a copy of this form for your records